

**PERSONAL SUCCESS WELLNESS**

**Client Information Form**

Today's Date: \_\_\_\_\_

Known Food or Medication Allergies: \_\_\_\_\_

Name: (Last)\_\_\_\_\_ (First)\_\_\_\_\_ (MI)\_\_\_\_\_

Name you prefer to be called: \_\_\_\_\_

How did you hear about us?: \_\_\_\_\_

Patient Address: \_\_\_\_\_ City: \_\_\_\_\_

State: \_\_\_\_\_ Zip: \_\_\_\_\_

Email Address: \_\_\_\_\_ Fax number: \_\_\_\_\_

**Primary Contact Phone:** \_\_\_\_\_ **Secondary Contact Phone:** \_\_\_\_\_

*Please circle the phone number on which we can leave confidential voicemail messages.*

Birth Date: \_\_\_\_\_ Age: \_\_\_\_\_ Sex: M F

Marital Status: \_\_\_single \_\_\_married \_\_\_separated \_\_\_widowed \_\_\_divorced

Spouse's name (if applicable) \_\_\_\_\_

**Preferred pharmacy:** \_\_\_\_\_ **Number:** \_\_\_\_\_

**Employment Information:**

Employer: \_\_\_\_\_ Occupation: \_\_\_\_\_

Work phone No: \_\_\_\_\_

**In Case of Emergency:**

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_ Phone: \_\_\_\_\_

Primary Care Physician: \_\_\_\_\_ Phone: \_\_\_\_\_

## PERSONAL SUCCESS WELLNESS

### Clinic Policies

#### **Primary Care Physician Policy:**

Thank you for selecting Dr. Evelyn Ding for your wellness and aesthetic needs. She is honored to be of service to you. As a Consultant entity, we ask that you continue your relationship with your primary care doctor so that you may be seen in the case of acute illness, colds, or other ambient maladies. Dr. Ding is not available for consultations outside clinic hours and does not take call at a local hospital. It is important to her that you have a physician who can take emergency call and/or understand that you need to report to the nearest Emergency Room if an acute medical condition arises.

#### **Medical Monitoring Policy:**

In order to ensure our patients are being medicated properly and maintaining good health, Dr. Ding requires frequent patient monitoring including but not limited to: blood testing, urine testing, EKG, office visits, etc. These tests may be required before certain medications are prescribed or refilled. Please understand that it is for your safety and well-being that Dr. Ding requires these tests.

#### **Medication Refill Policy:**

Dr. Ding may approve or deny your medication based on your needs, current laboratory results, and her professional judgement. We ask that you call your pharmacy when you are nearing the end of your medication supply. Our office generally is able to process refill requests in 48 hours.

#### **Laboratory Testing Before Office Visits:**

Dr. Ding prefers patients have labs completed before their scheduled appointment so that your office visit can be as efficient and productive as possible. We encourage you to call the office 512-407-9790 or email 1-2 weeks before your appointment to obtain a lab slip for blood testing and/or any other required tests.

#### **Aesthetic Procedure Booking Policy:**

Certain Scheduled Aesthetic procedures require a non-refundable deposit at the time of scheduling. This \$200 fee will be credited to your balance on the day of your procedure. Cancellations without 24 hours notice will result in a \$50 charge. The remainder of the deposit may be used for other services at the clinic.

#### **Cancellation Policy:**

No-shows and appointments cancelled without 24 hours notice will be automatically charged a \$50 fee. This fee will be collected either at your next visit or at the end of the month, whichever ever comes first. If you have a change in your schedule and are not able to make your appointment, please contact the office at your earliest convenience. We understand that conflicts and emergencies do arise and are always happy to reschedule appointments at a time that is more convenient for you.

I am aware that I will be charged \$50 for any missed or cancelled appointments. **Initial Here** \_\_\_\_\_

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**Insurance Policy:**

Medical insurance is not accepted for in-office visits and procedures. However, we are able to have local labs and radiology facilities bill your insurance for any lab work or further testing that is necessary. If requested, we can provide you paperwork to submit to your insurance company for reimbursement purposes.

If payment is a concern, we do accept CareCredit. CareCredit is an alternative way to finance your medical bills by using monthly payments. If you are interested, please ask any of our staff to explain the program.

I am aware of the insurance policy. **Initial Here** \_\_\_\_\_

**Financial Policy:**

Please be advised that payment for all services will be due at the time services are rendered. For your convenience, we accept Visa, MasterCard, cash, checks, and Care Credit. We are unable to accept personal checks.

I agree that I will be responsible for all collection costs/attorney's fees/court costs, should this account be referred to an agency or an attorney for collection. **Initial Here** \_\_\_\_\_

**By signing this document, I acknowledge that I have read and understand all of the policies described above and have agreed to the above statements.**

Client Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Printed Name: \_\_\_\_\_

**PERSONAL SUCCESS WELLNESS**

**Medical History**

Name: \_\_\_\_\_ DOB: \_\_\_\_\_ Date: \_\_\_\_\_

Are you in good health at the present time to the best of your knowledge? \_\_\_ Yes \_\_\_ No

Are you under a doctor's care at the present time? \_\_\_ Yes \_\_\_ No

If yes, please specify the conditions being treated \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

MEDICINES

Are you allergic to any medications? \_\_\_ Yes \_\_\_ No

If yes, please specify \_\_\_\_\_

Please list all the medications you are presently taking (prescription and over-the-counter). Include dose and frequency.

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Have you ever been hospitalized? \_\_\_ Yes \_\_\_ No

If yes, please specify \_\_\_\_\_

\_\_\_\_\_

Have you had or do you have any of the following conditions? Please check all that apply.

- |                         |                          |  |                             |
|-------------------------|--------------------------|--|-----------------------------|
| ___ high blood pressure | ___ heart disease        | ___ chest pain                                 | ___ heart valve damage      |
| ___ heart murmur        | ___ irregular heart beat | ___ shortness of breath                        | ___ feet/ankle swelling     |
| ___ dizziness           | ___ stroke               | ___ varicose veins                             | ___ leg cramps              |
| ___ blood clots         | ___ bleeding disorder    | ___ circulatory deficiency in the legs or feet |                             |
| ___ severe headaches    | ___ seizures             | ___ fainting spells                            | ___ numbness/ tingling      |
| ___ diabetes            | ___ low blood sugar      | ___ indigestion                                | ___ nausea                  |
| ___ vomiting            | ___ abdominal pain       | ___ diarrhea                                   | ___ constipation            |
| ___ stomach ulcers      | ___ liver disease        | ___ gallbladder disease                        | ___ intestinal disease      |
| ___ high cholesterol    | ___ anemia               | ___ gout                                       | ___ arthritis               |
| ___ osteoporosis        | ___ kidney disease       | ___ kidney stones                              | ___ urinary tract infection |
| ___ asthma              | ___ chronic cough        | ___ allergies                                  | ___ depression              |
| ___ bipolar disorder    | ___ anorexia             | ___ bulimia                                    | ___ alcohol/ drug abuse     |
| ___ low thyroid         | ___ overactive thyroid   | ___ glaucoma                                   | ___ other                   |

Other Conditions: (please list) \_\_\_\_\_

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SURGICAL HISTORY (please list)

Date	Surgeon	Procedure
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

FAMILY HISTORY

Please check off any medical diseases that run in the family. List which family member(s) has the disorder.

- \_\_\_ high blood pressure \_\_\_\_\_
- \_\_\_ diabetes \_\_\_\_\_
- \_\_\_ heart disease \_\_\_\_\_
- \_\_\_ stroke \_\_\_\_\_
- \_\_\_ thyroid disorders \_\_\_\_\_
- \_\_\_ cancer \_\_\_\_\_
- \_\_\_ depression/ other psychiatric dx's \_\_\_\_\_
- \_\_\_ other disorders (like glaucoma, asthma, seizures, kidney disease) Please specify \_\_\_\_\_

SOCAL HISTORY

Do you smoke? \_\_\_yes \_\_\_no Have you ever smoked? \_\_\_\_\_

If yes, how many years? \_\_\_\_\_ How many packs per day? \_\_\_\_\_

Do you drink alcohol regularly? \_\_\_yes \_\_\_no

If yes, how many drinks and how often? \_\_\_\_\_

GYNECOLOGIC HISTORY (women only)

Pregnancies: number \_\_\_\_\_ delivered \_\_\_\_\_ abortions or miscarriages \_\_\_\_\_

Are your periods regular? \_\_\_yes \_\_\_no

Length of periods \_\_\_\_\_ days Length of cycle \_\_\_\_\_ days

Date that last menses started: \_\_\_\_\_

Are you taking birth control pills? \_\_\_yes \_\_\_no Hormones? \_\_\_yes \_\_\_no

Other contraceptive methods \_\_\_\_\_

Age of menopause (if applicable) \_\_\_\_\_

Date of last check up \_\_\_\_\_

With Dr. \_\_\_\_\_

Signature of patient: \_\_\_\_\_ Date: \_\_\_\_\_

**PERSONAL SUCCESS WELLNESS**

**Consent to Use and Disclosure of Protected Health Information  
HIPPA FORM**

**Use and Disclosure of your Protected Health Information**

Your Protected Health Information will be used by Dr. Evelyn Ding and staff or disclosed to others for the purpose of treatment, obtaining payment, or supporting the day-to-day health care operations of this office.

**Notice of Privacy Practices**

You should review the Notice of Privacy Practices for a more complete description of how your Protected Health Information may be used or disclosed. It describes your rights as they concern the limited use of health information, including your demographic information, collected from you and created or received by this office.

You may review the Notice prior to signing this consent. You may request a copy of the Notice at the Front Desk.

**Requesting a Restriction on the Use or Disclosure of Your Information**

You may request a restriction on the use or disclosure of your Protected Health Information.

This office may or may not agree to restrict the use or disclosure of your Protected Health Information.

If we agree to your request, the restriction will be binding with this office. Use or disclosure of protected information in violation of an agreed upon restriction will be a violation of the federal privacy standards.

**Revocation of Consent**

You may revoke this consent to the use and disclosure of your Protected Health Information. You must revoke this consent in writing. Any use or disclosure that has already occurred prior to the date on which your revocation of consent is received will not be affected.

**Reservation of Right to Change privacy practice**

This office reserves the right to modify the privacy practices outlined in the Notice.

**Signature**

I have reviewed this consent form and give my permission to this office to use and disclose my health information in accordance with it.

\_\_\_\_\_  
Name of Patient (Print)

\_\_\_\_\_  
Signature of Patient Date

\_\_\_\_\_  
Signature of Patient Representative

\_\_\_\_\_  
Relationship of Patient Representative to Patient

\_\_\_\_\_  
Office Representative Date